

# MARKET ROUNDUP

09 May, 2025

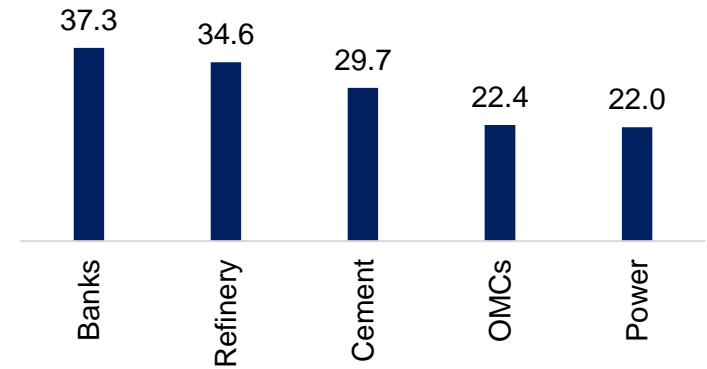
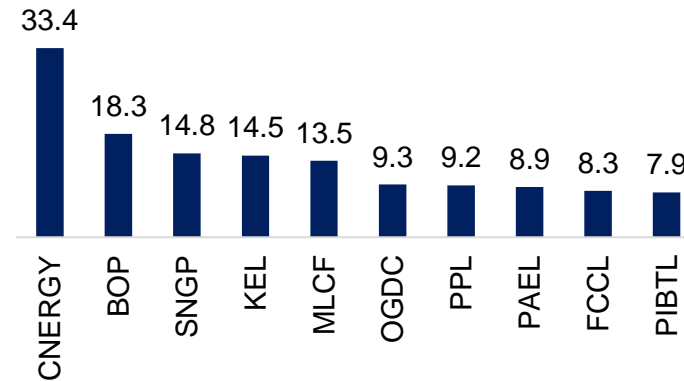


## KSE-100 closes at 107,175 up 3,648 points

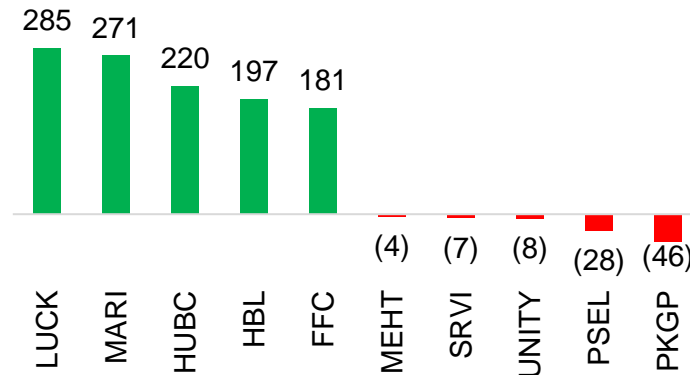
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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107,175 **3.52%**      66,513 **3.08%**      32,648 **3.72%**      158,209 **4.57%**

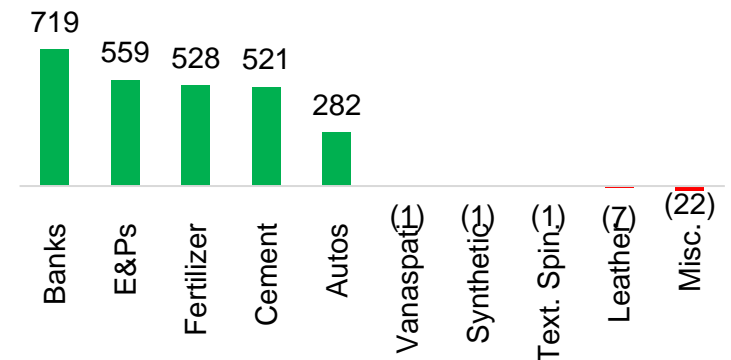
- The equity market opened on a strong note and maintained its upward momentum throughout the session. The KSE-100 Index experienced notable intraday fluctuations, dipping to a low of 102,421 and peaking at 107,541, before closing at 107,175—registering a gain of 3,648 points. Trading activity remained robust, with a total volume of 237.8 million shares and a traded value of PKR 22 billion.
- Major contributors to the index's performance included LUCK (6.7%, 285 points), MARI (6.2%, 271 points), HUBC (5.7%, 220 points), HBL (7.7%, 197 points), and FFC (1.9%, 181 points). On the volume leaderboard, CENERGY and BOP led the way with 33.4 million and 18.3 million shares traded, respectively.
- Broad-based buying interest was evident, supported by encouraging volumes.
- The market staged a strong recovery today, but the geopolitical situation along the border remains uncertain, suggesting potential volatility in the sessions ahead. Going forward, investors are encouraged to focus on fundamentally sound and resilient sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth prospects.



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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